



30th May, 2019

To, The Deputy Manager Department of Corporate Services BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

Scrip Code: 535647 (BSE SME)

Dear Sir/Madam,

Sub: Statement of Deviation(s) or Variation(s) of Initial Public Offer Proceeds for the period ended 31st March, 2019 in terms of Regulation 32(1) of the SEBI (LODR) Regulations, 2015

Pursuant to Regulation 32(1) of the Regulation 32(1) of SEBI (LODR) Regulations, 2015, please find enclosed a Statement of Deviation(s) or Variation(s) as on 31st March, 2019, in respect of utilization of the proceeds of Initial Public Offering (IPO) for Deviation(s) or Variation(s) in the utilization of the proceeds.

Please further note that pursuant to Regulation 32(3) of SEBI (LODR) Regulations, 2015, the said Statement was placed before the Audit Committee for its review at the Audit Committee Meeting held on 30th May, 2019.

Kindly take the same on record and oblige.

Thanking You,

Yours Faithfully,

FOR ONESOURCE TECHMEDIA LIMITED



FAYAZ USMAN FAHEED (DIN: 00252610) MANAGING DIRECTOR

Onesource Jechmedia Limited

No 33/1, Wallajah Road, Chepauk, Chennai - 600 002, Ph +91 44 2854 5757, E-mail : info@ostindia.org, customercare@ostindia.org, Web : www.ostml.com CIN: L72900TN2008PLC067982

An ISO 9001:2015 Certified Company





STATEMENT OF UTILIZATION OF INITIAL PUBLIC ISSUE PROCEEDS

(Amount in Lakhs.) **Object Wise Details of Utilization of Initial Public Issue Proceeds** Proposed Amount Amount Amount SI. Utilized Utilized Particulars No As on As on Prospectus 30.09.2018 31.03.2019 Office Infrastructure 1 50.00 Development Development of contents 100.00 2 146.12 146.12 3 Deposits for acquisition of 50.00 5.51 5.51 contents Brand Building and General 4 35.00 24.00 24.00 Corporate purposes 5 Issue Expenses 45.00 46.87 46.87 Investment in Shares 57.50 57.50 6 NA **Total Net Proceeds** 280.00 280.00 280.00

FOR ONESOURCE TECHMEDIA LIMITED

FAYAZ USMAN FAHEED (DIN: 00252610) MANAGING DIRECTOR

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